



OHIO CREDIT
UNION
FOUNDATION

DISASTER RELIEF GRANT APPLICATION

The Ohio Credit Union Foundation assists credit unions and their communities in Ohio, the United States, and worldwide in times of disaster, such as floods, tornadoes, fires, and hurricanes. Disaster relief grants allow the Foundation to be a partner in rebuilding efforts.

Credit union CEOs apply on behalf of their members, employees, communities, and credit union for emergency assistance.

APPLICANT INFORMATION

Credit Union: _____ Chapter: _____

Credit Union CEO/President: _____

Asset Size: _____ Number of Members: _____ Number of Employees: _____

Type of Disaster & Location: _____

Contact Name and Title: _____

Address: _____ City, State & Zip: _____

Daytime Phone: _____ Fax: _____

E-mail Address: _____

Grant Dollars Requested: _____ Total Project Budget: _____

If you receive a grant, how much (%) of the balance will be paid by the following:

Credit Union: _____ Chapter: _____ Other: _____

Will you be leveraging funds from other sources? _____

If so, please provide information about the source(s): _____

OCUF Funding Recognition

Successful applicants must mention the Ohio Credit Union Foundation as having provided grant funding in all press releases, news stories, articles, interviews, and web site references. A suggested credit line is the following: “[Your Credit Union Name] received funding through a grant from the Ohio Credit Union Foundation.” Copies of the above materials must be provided to the OCUF.

Return to:

Ohio Credit Union Foundation, 5815 Wall Street, Dublin, OH 43017

DISASTER RELIEF GRANT PROPOSAL

I. EXECUTIVE SUMMARY

- A. Explain why the credit union is requesting a disaster relief grant, what outcomes you hope to achieve, and how you will spend the funds if a grant is made by the Ohio Credit Union Foundation.
- B. List individuals coordinating the project and their qualifications.

II. STATEMENT OF NEED

- A. Describe the disaster in detail. List relevant dates, and submit any documentary materials that will help you support your statements.
- B. Explain or document the needs evidenced by your members, employees, community, or credit union. Be sure to include the target recipients of the project.

III. ORGANIZATION

- A. Discuss your capability to administer funds and implement this project.

IV. OBJECTIVES & DESCRIPTION

- A. Describe the primary purpose and secondary objectives you hope to achieve.
- B. What is the length/timeline of the project?
- C. What strategies will be used for implementing the project?

V. MEASURES OF SUCCESS/EVALUATION

- A. What are the criteria for success?
- B. What is your plan for evaluating the project? How will outcomes be measured?
- C. What results are expected by the end of the funding period?

VI. PROJECT BUDGET

- A. Include total estimated costs, projected budget, and income sources, and list of other requests for funding, including those pending and those approved.
- B. Describe financial losses, such as the value of personal items as well as business items lost. Estimates may require documentation during the grant disbursement phase.
- C. Explain how your credit union will invest in the project as a partner -- with financial and/or human resources.

VII. ATTACHMENTS

- A. Provide letters of support from credit unions and/or partners, if appropriate.