



OHIO CREDIT
UNION
FOUNDATION

PROFESSIONAL/VOLUNTEER DEVELOPMENT GRANT APPLICATION

Professional Development Grants are awarded to individuals on the basis of demonstrated need, potential positive impact on the credit union, and the applicant's past involvement in the Credit Union Movement. In many cases, the grant amount awarded will not exceed the registration fee or tuition amount for the conference or program.

Title of Education Program: _____

Sponsor of Program:

(e.g. Ohio Credit Union League, Credit Union National Association, Corporate One FCU, Credit Union Executives Society)

Session Date: _____ Location _____

Purpose of Grant (One Sentence): _____

APPLICANT INFORMATION

Applicant Name: _____ Title: _____

Please check one of the following

() Full-time Employee () Part-time Employee () Volunteer Leader

Credit Union: _____ Chapter: _____

Address: _____ City, State & Zip: _____

Daytime Phone: _____ Evening Phone: _____

E-mail Address: _____ Fax: _____

Asset Size: _____ Number of Members: _____ Number of Employees: _____

Total Length of Credit Union Service and Positions Held: _____

Chapter Meetings Attended in past 12 Months: _____

Educational Sessions Attended in past 12 Months: _____

Have you applied for assistance from the Ohio Credit Union Foundation previously? () Yes () No

If yes, for what purpose and when? _____

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EDUCATIONAL PROGRAM INFORMATION

Estimated Total Costs

| | | | |
|---------------------|----------|----------|----------|
| Registration: | \$ _____ | Lodging: | \$ _____ |
| Transportation: | \$ _____ | Mileage: | \$ _____ |
| Meals: | \$ _____ | Other: | \$ _____ |
| TOTAL Costs: | | | \$ _____ |

Credit Union Funding:

(Dollars your credit union is committing to your attendance of the program) \$ _____

Total Grant Amount Requested: \$ _____

Attach a one-page narrative to address the following:

1. Explain how attending this education program or event will benefit you, your credit union, and your members.
2. Please provide the Grants Committee with the reasons you require funding for this educational conference/workshop.

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I recommend and endorse the above named applicant. If he or she receives this professional development grant, the credit union and board of directors will support the applicant's utilization of the grant.

Signature of President/CEO or Chairman of the Board

Date

OCUF Funding Recognition

Successful applicants must mention the Ohio Credit Union Foundation as having provided grant funding in all press releases, news stories, articles, interviews, and web site references. A suggested credit line is the following: "[Your Credit Union Name] received funding through a grant from the Ohio Credit Union Foundation." Copies of the above materials must be provided to the OCUF.

Return to:

Ohio Credit Union Foundation, Executive Director, 10 West Broad Street, Suite 1100, Columbus, OH 43215